

UCHI TECHNOLOGIES BERHAD

(Company No. 457890-A)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR NINE MONTHS ENDED SEPTEMBER 30, 2012**

(The figures have not been audited)

| | Note | Individual | | Cumulative | |
|---|------|----------------|---------|----------------|---------|
| | | 3 months ended | | 9 months ended | |
| | | September 30 | | September 30 | |
| | | 2012 | 2011 | 2012 | 2011 |
| | | RM'000 | RM'000 | RM'000 | RM'000 |
| Revenue | | 25,938 | 25,696 | 65,925 | 78,312 |
| Operating Profit | | 11,576 | 11,247 | 28,348 | 35,013 |
| Other Income/(Loss) | 19 | (220) | 2,910 | 2,358 | 4,079 |
| Net Gain/ (Loss) on Other Financial Assets | 22 | 525 | (2,944) | 821 | (2,045) |
| Profit Before Tax | | 11,881 | 11,213 | 31,527 | 37,047 |
| Income Tax Expenses | 18 | (277) | (243) | (784) | (753) |
| Net Profit for the Year | 19 | 11,604 | 10,970 | 30,743 | 36,294 |
| Other Comprehensive Income / (Loss): | | | | | |
| Exchange differences on translation of foreign Subsidiary Company | | (725) | 1,519 | (813) | 1,559 |
| Other Comprehensive Income / (Loss) for the Year, Net of Tax | | (725) | 1,519 | (813) | 1,559 |
| Total Comprehensive Income for the Year | | 10,879 | 12,489 | 29,930 | 37,853 |
| Basic earnings per ordinary share of RM0.20 each (sen) | 26 | 3.14 | 2.97 | 8.32 | 9.83 |
| Diluted earnings per ordinary share of RM0.20 each (sen) | 26 | 3.14 | 2.97 | 8.32 | 9.81 |

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2011.

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS OF SEPTEMBER 30, 2012

(The figures have not been audited)

| | Note | Unaudited as of September 30, 2012 RM'000 | Audited as of December 31, 2011 RM'000 |
|--|------|---|--|
| ASSETS | | | |
| Non-current Assets | | | |
| Property, plant and equipment | | 54,212 | 39,633 |
| Prepaid lease payments | | 7,485 | 7,755 |
| Deferred tax assets | 28 | 178 | 180 |
| | | <u>61,875</u> | <u>47,568</u> |
| Current Assets | | | |
| Inventories | | 10,451 | 9,649 |
| Trade and other receivables | | 12,620 | 10,454 |
| Other assets | | 1,168 | 1,099 |
| Current tax assets | | 26 | 306 |
| Short-term deposits | | 118,275 | 150,877 |
| Cash and bank balances | | 6,137 | 3,164 |
| | | <u>148,677</u> | <u>175,549</u> |
| TOTAL ASSETS | | <u>210,552</u> | <u>223,117</u> |
| EQUITY AND LIABILITIES | | | |
| Share capital | 25 | 75,302 | 75,301 |
| Less: Treasury shares, at cost | 25 | (11,240) | (11,240) |
| Reserves | | 31,166 | 32,070 |
| Retained earnings | | 96,512 | 91,506 |
| Total Equity | | <u>191,740</u> | <u>187,637</u> |
| Non-current Liabilities | | | |
| Deferred tax liabilities | 28 | 850 | 850 |
| Current Liabilities | | | |
| Trade and other payables | | 16,151 | 13,599 |
| Provision for rework and warranty | | 1,350 | 1,350 |
| Current tax liabilities | | 37 | 265 |
| Other financial liabilities | 22 | 424 | 944 |
| Dividend payable | | - | 18,472 |
| | | <u>17,962</u> | <u>34,630</u> |
| Total Liabilities | | <u>18,812</u> | <u>35,480</u> |
| TOTAL EQUITY AND LIABILITIES | | <u>210,552</u> | <u>223,117</u> |
| Net assets per share of RM0.20 each (RM) | | 0.52 | 0.51 |

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2011.

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR NINE MONTHS ENDED SEPTEMBER 30, 2012**

(The figures have not been audited)

| Note | Non-Distributable | | | | | Distributable | Total RM'000 |
|---|----------------------------|----------------------------|-----------------------------|--|--------------------------------------|--------------------------------|-----------------|
| | Share Capital RM'000 | Share Premium RM'000 | Treasury Share RM'000 | Revaluation / Translation/ Merger Reserve RM'000 | Share Option Reserve RM'000 | Retained Earnings RM'000 | |
| Balance as of January 1, 2011 | 75,155 | 25,875 | (8,909) | 758 | 3,182 | 84,647 | 180,708 |
| Effects of adopting MFRS 1 | - | - | - | (2,002) | - | 2,002 | - |
| As restated | 75,155 | 25,875 | (8,909) | (1,244) | 3,182 | 86,649 | 180,708 |
| Profit for the period | - | - | - | - | - | 36,294 | 36,294 |
| Other comprehensive loss for the period | - | - | - | 1,559 | - | - | 1,559 |
| Total comprehensive (loss)/ income for the period | - | - | - | 1,559 | - | 36,294 | 37,853 |
| Allotment of shares | 146 | 746 | - | - | - | - | 892 |
| Dividends | - | - | - | - | - | (25,860) | (25,860) |
| Repurchase of 1,812,100 Treasury Shares | - | - | (2,331) | - | - | - | (2,331) |
| Share-based payment under ESOS | - | - | - | - | 366 | - | 366 |
| Share-based payment under ESOS forfeited | - | - | - | - | (93) | 93 | - |
| Balance as of September 30, 2011 | <u>75,301</u> | <u>26,621</u> | <u>(11,240)</u> | <u>315</u> | <u>3,455</u> | <u>97,176</u> | <u>191,628</u> |
| Balance as of January 1, 2012 | 75,301 | 26,621 | (11,240) | 3,371 | 4,174 | 89,410 | 187,637 |
| Effects of adopting MFRS 1 | - | - | - | (2,096) | - | 2,096 | - |
| As restated | 75,301 | 26,621 | (11,240) | 1,275 | 4,174 | 91,506 | 187,637 |
| Profit for the period | - | - | - | - | - | 30,743 | 30,743 |
| Other comprehensive loss for the period | - | - | - | (813) | - | - | (813) |
| Total comprehensive (loss)/ income for the period | - | - | - | (813) | - | 30,743 | 29,930 |
| Allotment of shares | 1 | 5 | - | - | - | - | 6 |
| Dividends | - | - | - | - | - | (25,861) | (25,861) |
| Share-based payment under ESOS | - | - | - | - | 28 | - | 28 |
| Share-based payment under ESOS forfeited | - | - | - | - | (124) | 124 | - |
| Balance as of September 30, 2012 | <u>75,302</u> | <u>26,626</u> | <u>(11,240)</u> | <u>462</u> | <u>4,078</u> | <u>96,512</u> | <u>191,740</u> |

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR NINE MONTHS ENDED SEPTEMBER 30, 2012**

(The figures have not been audited)

| | 9 months ended September 30 | |
|---|--|----------------|
| | 2012 RM'000 | 2011 RM'000 |
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Profit before tax | 31,527 | 37,047 |
| Adjustments for : | | |
| Depreciation of property, plant and equipment | 2,437 | 2,090 |
| Fair value loss/ (gain) on derivative financial instruments | 424 | 2,743 |
| Amortisation of prepaid lease payments | 151 | 135 |
| Allowance for obsolete inventories | 173 | - |
| Unrealised (gain)/ loss on foreign exchange | 321 | (376) |
| Loss/ (gain) on disposal of property, plant and equipment | 29 | 41 |
| Expense recognised in respect of equity-settled share-based payment | 28 | 366 |
| Interest income | (3,191) | (2,809) |
| Impairment losses recognized on trade receivables | - | - |
| Allowance for obsolete inventories no longer required | - | (403) |
| Operating profit before working capital changes | 31,899 | 38,834 |
| (Increase)/Decrease in : | | |
| Trade and other receivables | (2,924) | (2,232) |
| Other assets | (69) | (7,247) |
| Inventories | (975) | 4,380 |
| Other financial assets | - | 1,305 |
| Increase/(Decrease) in : | | |
| Trade and other payables | 2,975 | 354 |
| Other financial liabilities | (944) | - |
| Cash generated from operations | 29,962 | 35,394 |
| Tax paid | (735) | (461) |
| Tax refund | 6 | 88 |
| Net cash generated from operating activities | 29,233 | 35,021 |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Purchase of property, plant and equipment | (17,640) | (2,625) |
| Interest received | 3,205 | 3,191 |
| Proceeds from disposal of property, plant and equipment | 51 | 23 |
| Net cash generated from investing activities | (14,384) | 589 |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Dividend paid | (44,333) | (44,418) |
| Payments for shares buy-back | - | (2,331) |
| Proceeds from issue of shares | 6 | 892 |
| Net cash used in financing activities | (44,327) | (45,857) |
| Exchange translation differences | (151) | 186 |
| NET CASH INCREASE IN CASH AND CASH EQUIVALENTS | (29,629) | (10,061) |
| CASH AND CASH EQUIVALENTS AS OF BEGINNING | 154,041 | 153,200 |
| CASH AND CASH EQUIVALENTS AS OF END | 124,412 | 143,139 |
| Cash and bank balances | 6,137 | 1,929 |
| Short-term deposits with licensed banks | 118,275 | 141,210 |
| | 124,412 | 143,139 |

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2011